

MONTHLY COMPARABLE STORE SALES REPORT

Prepared and Distributed by

financo, inc.

Company	Ticker	FYE	YTD Jan-06	YTD Jan-05	Jan-06	Dec-05	Nov-05	Oct-05	Sep-05
SPECIALTY APPAREL	INDEX		7.0%	5.0%	9.8%	8.2%	8.1%	8.5%	6.1%
Abercrombie & Fitch	ANF	Jan	26.0%	2.0%	33.0%	29.0%	23.0%	31.0%	21.0%
Aeropostale, Inc.	ARO	Jan	3.5%	8.7%	12.3%	11.4%	7.3%	(2.5%)	(4.2%)
American Eagle Outfitters (Domestic Only)	AEOS	Jan	15.5%	21.4%	11.3%	9.8%	1.7%	17.3%	13.0%
Ann Taylor Stores Corp.	ANN	Jan	0.1%	3.6%	10.9%	1.5%	12.9%	1.2%	(2.7%)
bebe stores, inc.	BEBE	Jun	8.3%	21.6%	9.8%	1.1%	4.2%	2.1%	12.3%
Buckle, Inc.	BKE	Jan	1.4%	6.3%	3.0%	(1.3%)	0.3%	4.3%	(1.4%)
Burlington Coat Factory	(4) BCF	May	-	-	-	7.5%	5.2%	7.5%	2.8%
Cache, Inc.	CACH	Dec	0.0%	2.0%	0.0%	4.0%	(1.0%)	11.0%	6.0%
Cato Corp.	CTR	Jan	1.0%	0.0%	6.0%	(2.0%)	4.0%	9.0%	1.0%
Charlotte Russe Holding, Inc.	(1) CHIC	Sep	-	-	-	15.6%	-	-	12.9%
Charming Shoppes, Inc.	CHRS	Jan	3.0%	1.0%	8.0%	5.0%	9.0%	3.0%	3.0%
Chico's FAS, Inc.	CHS	Jan	14.3%	12.9%	14.6%	16.4%	11.8%	17.9%	15.8%
Children's Place Retail Stores, Inc.	PLCE	Jan	9.0%	16.0%	9.0%	11.0%	12.0%	13.0%	2.0%
Christopher & Banks Corp.	CBK	Feb	1.0%	(3.0%)	(3.0%)	2.0%	(3.0%)	(2.0%)	(1.0%)
Citi Trends, Inc.	CTRN	Jan	16.7%	3.0%	22.7%	21.4%	26.0%	37.0%	19.5%
Claire's Stores, Inc.	CLE	Jan	6.0%	8.0%	9.0%	4.0%	5.0%	8.0%	8.0%
Deb Shops, Inc.	DEBS	Jan	7.0%	1.0%	11.6%	4.5%	7.2%	12.8%	13.5%
Dress Barn, Inc.	DBRN	Jul	-	-	16.0%	8.0%	10.0%	10.0%	6.0%
Gap, Inc.	GPS	Jan	(5.0%)	0.0%	1.0%	(9.0%)	(4.0%)	(5.0%)	(6.0%)
Gap Domestic Stores	GPS	Jan	-	-	3.0%	(10.0%)	(5.0%)	(3.0%)	(3.0%)
Banana Republic	GPS	Jan	-	-	(6.0%)	(5.0%)	(5.0%)	(8.0%)	(7.0%)
Old Navy	GPS	Jan	-	-	0.0%	(10.0%)	(2.0%)	(6.0%)	(7.0%)
Guess?, Inc.	GES	Jan	-	-	31.0%	17.5%	15.8%	12.3%	14.2%
Gymboree Corp.	GYMB	Jan	9.0%	2.0%	2.0%	16.0%	22.0%	18.0%	10.0%
Hot Topic, Inc.	HOTT	Jan	(3.4%)	(2.9%)	(0.7%)	(6.2%)	0.0%	(5.7%)	(5.6%)
J. Crew	(1) JCG	Jan	-	16.0%	-	-	-	3.0%	-
JoS. A. Bank Clothiers, Inc. (Excludes Direct)	JOSB	Jan	10.6%	8.4%	20.4%	20.7%	3.8%	16.2%	12.9%
Limited Brands	LTD	Jan	(1.0%)	4.0%	0.0%	3.0%	5.0%	(4.0%)	(2.0%)
Limited Stores	LTD	Jan	(2.0%)	(5.0%)	(4.0%)	(1.0%)	0.0%	(2.0%)	5.0%
Express	LTD	Jan	(8.0%)	(8.0%)	(4.0%)	7.0%	13.0%	(9.0%)	(2.0%)
Victoria's Secret Stores	LTD	Jan	1.0%	9.0%	3.0%	4.0%	3.0%	(3.0%)	(6.0%)
Bath & Body Works	LTD	Jan	4.0%	12.0%	(2.0%)	1.0%	4.0%	2.0%	0.0%

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SPECIALTY APPAREL (CONT.)									
Men's Wearhouse, Inc. (Domestic Only)	MW	Jan	8.4%	7.3%	3.0%	8.1%	5.8%	6.7%	5.2%
Mother's Work, Inc.	MWRK	Sep	-	-	3.9%	3.5%	4.0%	1.7%	1.9%
New York & Company, Inc.	NWY	Jan	3.2%	7.2%	0.6%	10.9%	12.9%	4.7%	(0.4%)
Pacific Sunwear of California, Inc.	PSUN	Jan	3.2%	7.3%	4.9%	1.0%	3.0%	7.9%	5.3%
S&K Famous Brands, Inc.	SKFB.PK	Jan	2.6%	4.5%	(4.9%)	(2.1%)	(2.6%)	(1.4%)	(2.5%)
Talbots, Inc.	TLB	Jan	2.6%	1.7%	0.8%	1.1%	3.3%	(0.3%)	(5.1%)
Too, Inc.	(1) TOO	Jan	-	4.0%	-	-	-	8.0%	-
United Retail Group, Inc.	URGI	Jan	12.0%	2.0%	15.0%	16.0%	5.0%	11.0%	4.0%
Urban Outfitters, Inc. (Excludes Direct)	(2) URBN	Jan	-	22.0%	-	6.0%	-	13.0%	-
Wet Seal, Inc.	WTSLA	Jan	44.7%	(13.0%)	51.4%	38.5%	51.5%	46.6%	44.9%
Wilsons The Leather Experts, Inc.	WLSN	Jan	(2.9%)	0.6%	(12.7%)	(7.7%)	(13.8%)	(17.4%)	(6.6%)
Zumiez Inc.	ZUMZ	Jan	-	-	23.2%	20.9%	18.8%	10.0%	10.1%
DISCOUNT / VARIETY	INDEX		3.1%	2.1%	5.0%	3.0%	2.3%	4.0%	0.9%
Big Lots, Inc.	BLI	Jan	1.8%	0.0%	6.4%	2.3%	0.7%	1.3%	2.9%
BJ's Wholesale Club, Inc.	BJ	Jan	3.6%	6.0%	2.0%	1.4%	1.8%	2.9%	3.8%
Costco Companies, Inc. (Domestic Only)	COST	Aug	8.0%	6.0%	8.0%	6.0%	6.0%	10.0%	10.0%
Dollar General Corp.	DG	Jan	-	3.2%	-	(2.8%)	(0.2%)	0.4%	2.5%
Dollar Tree Stores, Inc.	(1) DLTR	Jan	-	0.5%	-	-	-	(1.0%)	-
Family Dollar Stores, Inc.	FDO	Aug	2.9%	3.3%	3.4%	2.3%	3.4%	3.1%	2.6%
Fred's, Inc.	FRED	Jan	1.2%	2.2%	0.8%	1.9%	4.5%	2.5%	(1.4%)
Goody's Family Clothing, Inc.	GDYS	Jan	-	(0.3%)	-	(0.9%)	(4.8%)	2.5%	(5.5%)
Retail Ventures, Inc.	RVI	Jan	0.5%	(1.0%)	5.6%	3.2%	4.7%	6.7%	(2.0%)
Value City Department Stores	RVI	Jan	(3.2%)	(4.9%)	(0.4%)	(0.2%)	0.8%	5.7%	(4.8%)
DSW	RVI	Jan	5.4%	5.0%	11.6%	9.9%	12.8%	8.9%	1.1%
Filene's Basement	RVI	Jan	3.5%	4.7%	12.0%	7.8%	5.8%	4.0%	0.4%
Ross Stores, Inc.	ROST	Jan	6.0%	(1.0%)	9.0%	6.0%	5.0%	7.0%	9.0%
ShopKo Stores, Inc.	SKO	Jan	-	(0.4%)	-	-	(3.9%)	(2.4%)	(4.6%)
Stage Stores, Inc.	STGS	Jan	5.4%	2.5%	1.5%	7.3%	4.6%	14.9%	(2.6%)
Stein Mart, Inc.	SMRT	Jan	0.2%	9.1%	(0.4%)	(6.1%)	(3.6%)	1.4%	(3.9%)
Syms Corp.	(1) SYM	Feb	-	-	-	-	(0.2%)	-	-
Target Corp.	TGT	Jan	5.6%	5.3%	5.2%	4.7%	2.6%	5.7%	5.6%
TJX Companies, Inc.	TJX	Jan	2.0%	5.0%	5.0%	6.0%	(1.0%)	(2.0%)	0.0%
Wal-Mart (Domestic Only)	WMT	Jan	3.6%	3.4%	4.7%	2.2%	4.3%	4.3%	3.8%
Wal-Mart Stores	WMT	Jan	3.2%	2.9%	4.0%	1.9%	3.8%	3.9%	2.6%
Sam's Club	WMT	Jan	5.3%	5.8%	8.2%	3.6%	7.0%	6.7%	9.8%

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DEPARTMENT STORES			INDEX	1.9%	2.0%	2.6%	3.8%	0.8%	3.4%	1.1%
Bon-Ton Stores Inc.	BONT	Jan	(1.6%)	0.9%	0.9%	0.8%	(0.9%)	(2.2%)	(7.8%)	
Dillard's, Inc.	DDS	Jan	0.0%	(1.0%)	3.0%	1.0%	1.0%	8.0%	(1.0%)	
Federated Department Stores, Inc.	(5) FD	Jan	1.3%	2.6%	1.0%	3.4%	(3.4%)	(0.7%)	1.3%	
Gottschalks, Inc.	GOT	Jan	1.2%	0.3%	0.3%	3.7%	0.5%	(1.4%)	(0.5%)	
J.C. Penney Company, Inc. (Excludes Direct)	JCP	Jan	2.9%	4.9%	2.5%	2.2%	3.6%	2.4%	1.4%	
Kohl's Corp.	KSS	Jan	3.4%	0.0%	2.0%	4.6%	(0.1%)	6.2%	(0.2%)	
Neiman Marcus Group, Inc. (Includes Direct)	NMGA	Jul	-	-	4.1%	8.6%	4.0%	7.0%	9.6%	
Nordstrom, Inc. (Includes Direct)	JWN	Jan	6.0%	9.1%	6.0%	7.7%	2.8%	6.4%	4.1%	
Saks, Inc.	SKS	Jan	2.1%	5.3%	4.0%	2.4%	0.1%	4.6%	3.2%	
Saks Department Stores	SKS	Jan	0.6%	1.6%	4.3%	1.8%	2.3%	(0.1%)	4.3%	
Saks Fifth Avenue	SKS	Jan	4.0%	10.8%	3.7%	3.1%	(2.3%)	10.0%	2.0%	
HARD GOODS										
Best Buy Co. (Domestic Only)	(2) BBY	Feb	-	-	-	5.6%	3.8%	-	-	
Circuit City, Inc. (Domestic Only)	(2) CC	Feb	-	-	-	11.1%	-	-	-	
The Home Depot, Inc.	(1) HD	Jan	-	5.4%	-	-	-	3.6%	-	
Lowe's Companies, Inc.	(1) LOW	Jan	-	6.6%	-	-	-	6.2%	-	
RadioShack, Corp.	(1) RSH	Dec	-	-	-	4.0%	-	-	1.0%	
Tweeter Home Entertainment Group, Inc.	(1) TWTR	Sep	-	-	-	6.0%	-	-	10.0%	
JEWELERS										
Finlay Enterprises, Inc.	(3) (6) FNLY	Jan	-	2.7%	-	1.0%	-	1.3%	-	
Mayor's Jewelers, Inc.	(3) MYR	Mar	-	-	-	15.0%	-	-	20.3%	
Signet Group plc (Domestic Only)	(3) SIG	Jan	7.1%	5.9%	6.4%	5.5%	-	6.6%	-	
Tiffany & Co. (Domestic Only)	(3) TIF	Jan	-	-	-	6.0%	-	5.0%	-	
Whitehall Jewellers, Inc.	(3) JWJ	Jan	-	(3.7%)	-	(0.3%)	-	(9.0%)	-	
Zale Corp.	(3) ZLC	Jul	0.6%	(0.7%)	1.4%	0.9%	(6.0%)	(1.2%)	-	

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HOME FURNISHINGS										
Bed Bath & Beyond, Inc.	(1)	BBBY	Feb	-	-	-	-	3.1%	-	-
Bombay Company, Inc.		BBA	Jan	(1.8%)	(12.0%)	6.0%	(3.5%)	(12.4%)	0.6%	(1.6%)
Cost Plus, Inc.	(1)	CPWM	Jan	-	0.9%	-	-	-	(4.7%)	-
Haverty Furniture Companies, Inc.		HVT	Dec	-	(2.5%)	-	(0.7%)	4.0%	0.6%	6.5%
Linens 'n Things, Inc.	(1)	LIN	Dec	-	-	-	(2.2%)	-	-	(10.2%)
Pier 1 Imports, Inc.		PIR	Feb	(7.0%)	(5.1%)	8.2%	(4.8%)	1.9%	(10.4%)	(10.6%)
Williams-Sonoma, Inc.	(3)	WSM	Jan	-	-	-	4.5%	-	4.4%	-
BOOKS, TOY & HOBBY										
Barnes & Noble Stores	(3)	BKS	Jan	-	3.1%	-	2.3%	-	1.5%	-
Borders Group, Inc. Borders Stores	(3)	BGP	Jan	-	0.6%	-	2.2%	-	(0.2%)	-
Borders Group, Inc. Waldenbooks	(3)	BGP	Jan	-	(2.0%)	-	(2.6%)	-	(5.2%)	-
Michael's Stores, Inc.	(3)	MIK	Jan	-	5.0%	-	3.1%	-	0.8%	-
Sharper Image Corp. (Excludes Direct)		SHRP	Jan	(16.0%)	(1.0%)	(13.0%)	(15.0%)	(18.0%)	(18.0%)	(21.0%)
PHARMACY										
CVS Corp.		CVS	Dec	5.4%	8.0%	5.4%	7.3%	7.0%	5.6%	5.7%
Rite Aid Corporation		RAD	Feb	1.0%	1.7%	0.9%	3.9%	2.6%	1.1%	1.1%
Walgreen Company		WAG	Aug	7.1%	8.3%	7.4%	6.2%	7.8%	6.5%	7.7%
SHOES										
Genesco, Inc. (Excludes Hat World)	(1)	GCO	Jan	-	-	-	-	-	6.0%	-
Payless Shoe Source, Inc.		PSS	Jan	2.4%	(0.9%)	0.8%	(1.5%)	9.0%	4.0%	(0.6%)
Shoe Carnival, Inc.		SCVL	Jan	6.9%	(0.8%)	11.8%	10.6%	12.8%	21.2%	6.5%
SPORTING GOODS										
Big 5 Sporting Goods Corporation	(1)	BGFV	Dec	-	-	-	1.5%	-	-	3.8%
Dick's Sporting Goods, Inc.	(1)	DKS	Jan	-	2.6%	-	-	-	2.9%	-
Finish Line, Inc.	(2)	FINL	Feb	-	-	-	-	4.0%	-	-
Hibbett Sporting Goods, Inc.	(3)	HIBB	Jan	-	-	-	1.7%	-	8.4%	-
Sports Authority, Inc.	(1)	TSA	Jan	-	(2.0%)	-	-	-	1.2%	-
OTHER										
Coach, Inc.	(1)	COH	Jun	-	-	-	19.9%	-	-	25.1%
Starbucks Corp.		SBUX	Sep	7.0%	10.0%	10.0%	7.0%	7.0%	7.0%	10.0%
West Marine, Inc.	(1)	WMAR	Dec	-	-	-	3.9%	-	-	(1.2%)

(1) Sales results reported for each quarter.

(2) Sales results reported for each quarter and for the month of December.

(3) Sales results reported for each quarter and for the combined November/December holiday season.

(4) Monthly sales results reported quarterly.

(5) Sales results of May Department Stores not reported. Sales results of Federated Department Stores only reflect results from Bloomingdale's and Macy's.

(6) Sales results of Finlay Enterprises only include go-forward doors. The go-forward doors exclude the 196 stores that Finlay will no longer operate in 2006 as a result of Federated's integration plan.

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