

MONTHLY COMPARABLE STORE SALES REPORT

Prepared and Distributed by

financo, inc.

Company	Ticker	FYE	YTD Jan-07	YTD Jan-06	Jan-07	Dec-06	Nov-06	Oct-06	Sep-06
SPECIALTY APPAREL	INDEX		1.4%	8.1%	(0.1%)	0.2%	1.3%	1.9%	6.4%
Abercrombie & Fitch Co.	ANF	Jan	2.0%	26.0%	(6.0%)	(1.0%)	(3.0%)	(3.0%)	10.0%
Aeropostale, Inc.	ARO	Jan	2.0%	3.5%	5.4%	1.7%	1.0%	5.6%	8.5%
American Eagle Outfitters, Inc.	AEOS	Jan	12.0%	15.5%	17.0%	13.0%	14.0%	8.0%	19.0%
Ann Taylor Stores Corp.	ANN	Jan	2.8%	0.1%	(10.2%)	(5.3%)	(4.3%)	(0.5%)	5.8%
bebe stores, inc.	BEBE	Jun	7.8%	8.3%	0.8%	4.0%	5.8%	8.2%	15.3%
Buckle, Inc.	BKE	Jan	0.0%	1.4%	7.8%	3.6%	4.2%	1.7%	8.7%
Cache, Inc.	CACH	Dec	10.0%	0.0%	10.0%	4.0%	8.0%	11.0%	4.0%
Casual Male Retail Group, Inc.	(1) CMRG	Jan	9.0%	4.6%	7.5%	-	-	13.0%	-
Cato Corp.	CTR	Jan	(2.0%)	1.0%	(7.0%)	(6.0%)	(6.0%)	(5.0%)	3.0%
Charlotte Russe Holding, Inc.	(1) CHIC	Sep	-	-	-	1.5%	-	-	7.4%
Charming Shoppes, Inc.	(1) CHRS	Jan	-	3.0%	-	-	-	1.0%	-
Chico's FAS, Inc.	CHS	Jan	2.1%	14.3%	(3.5%)	(2.0%)	(0.4%)	(4.1%)	2.1%
Children's Place Retail Stores, Inc.	PLCE	Jan	11.0%	9.0%	3.0%	5.0%	12.0%	10.0%	20.0%
Christopher & Banks Corp.	CBK	Feb	2.0%	1.0%	(4.0%)	(7.0%)	(8.0%)	(3.0%)	9.0%
Citi Trends, Inc.	CTRN	Jan	8.2%	16.7%	3.2%	(0.1%)	1.8%	(4.0%)	8.3%
Claire's Stores, Inc.	CLE	Jan	1.0%	6.0%	3.0%	0.0%	5.0%	(1.0%)	1.0%
Deb Shops, Inc.	DEBS	Jan	(3.3%)	7.0%	(3.8%)	(7.5%)	(9.5%)	(10.0%)	6.8%
Dress Barn, Inc.	DBRN	Jul	-	-	8.0%	5.0%	4.0%	5.0%	13.0%
Eddie Bauer Holdings, Inc.	(1) (4) N/A	Dec	-	-	-	4.6%	-	-	(1.5%)
Gap, Inc.	GPS	Jan	(7.0%)	(5.0%)	0.0%	(8.0%)	(8.0%)	(7.0%)	(3.0%)
Gap (North America)	GPS	Jan	-	(5.0%)	(6.0%)	(9.0%)	(7.0%)	(4.0%)	(5.0%)
Banana Republic (North America)	GPS	Jan	-	(6.0%)	14.0%	2.0%	(1.0%)	2.0%	3.0%
Old Navy (North America)	GPS	Jan	-	(3.0%)	(1.0%)	(10.0%)	(10.0%)	(11.0%)	(3.0%)
Guess?, Inc.	GES	Dec	-	31.0%	-	13.0%	12.1%	11.8%	11.3%
Gymboree Corp.	GYMB	Jan	-	9.0%	0.0%	15.0%	5.0%	10.0%	20.0%
Hot Topic, Inc.	HOTT	Jan	(6.6%)	(3.4%)	(6.6%)	(5.1%)	(4.3%)	(7.2%)	(7.3%)
J. Crew Group, Inc.	(1) JCG	Jan	-	13.0%	-	-	-	16.0%	-
JoS. A. Bank Clothiers, Inc. (Excludes Direct)	JOSB	Jan	4.3%	10.6%	(4.7%)	1.4%	9.6%	8.4%	2.7%
Limited Brands, Inc.	LTD	Jan	7.0%	(1.0%)	11.0%	4.0%	12.0%	9.0%	12.0%
Limited Stores	LTD	Jan	(4.0%)	(2.0%)	5.0%	(10.0%)	1.0%	(4.0%)	(2.0%)
Express	LTD	Jan	(1.0%)	(8.0%)	14.0%	(5.0%)	7.0%	1.0%	3.0%
Victoria's Secret Stores	LTD	Jan	11.0%	1.0%	7.0%	10.0%	14.0%	14.0%	19.0%
Bath & Body Works	LTD	Jan	10.0%	4.0%	19.0%	5.0%	16.0%	14.0%	16.0%
Liz Claiborne, Inc.	(1) LIZ	Dec	-	-	-	-	-	-	2.6%
Liz Claiborne Specialty Retail	(1) LIZ	Dec	-	-	-	-	-	-	2.9%
Liz Claiborne Outlet	(1) LIZ	Dec	-	-	-	-	-	-	2.3%

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SPECIALTY APPAREL (CONT.)			INDEX	1.4%	8.1%	(0.1%)	0.2%	1.3%	1.9%	6.4%
Men's Wearhouse, Inc. (Domestic)	(1) MW	Jan	-	8.4%	-	-	-	3.4%	-	
Mother's Work, Inc.	MWRK	Sep	-	-	(6.0%)	(0.3%)	(1.0%)	(5.2%)	10.6%	
New York & Company, Inc.	NWY	Jan	(2.6%)	3.2%	2.3%	3.2%	(2.8%)	(2.5%)	2.3%	
Pacific Sunwear of California, Inc.	PSUN	Jan	(4.7%)	3.2%	(7.7%)	(3.2%)	(3.8%)	(7.1%)	(2.4%)	
S&K Famous Brands, Inc.	SKFB.PK	Jan	(6.8%)	2.6%	(14.3%)	(8.3%)	(7.6%)	(5.7%)	0.5%	
Talbots, Inc.	(1) TLB	Jan	-	2.6%	(1.6%)	-	-	2.3%	-	
Tween Brands, Inc.	(1) TWB	Jan	-	5.0%	-	-	-	4.0%	-	
United Retail Group, Inc.	URGI	Jan	4.0%	12.0%	2.0%	(2.0%)	3.0%	6.0%	9.0%	
Urban Outfitters, Inc. (Excludes Direct)	(2) URBN	Jan	(6.0%)	10.9%	(5.0%)	(5.0%)	-	(10.0%)	-	
Wet Seal, Inc.	WTSLA	Jan	6.1%	44.7%	3.6%	1.3%	5.5%	7.5%	5.8%	
Wilson's The Leather Experts, Inc.	WLSN	Jan	(17.2%)	(2.9%)	(20.0%)	(23.1%)	(19.1%)	(13.5%)	(15.5%)	
Zumiez Inc.	ZUMZ	Jan	-	14.2%	13.0%	11.5%	12.1%	15.9%	14.9%	
DISCOUNT / VARIETY			INDEX	2.7%	2.5%	3.0%	3.4%	2.0%	1.3%	4.6%
Big Lots, Inc.	(1) BIG	Jan	4.6%	1.8%	4.9%	-	-	5.8%	-	
BJ's Wholesale Club, Inc.	BJ	Jan	1.2%	3.6%	3.5%	0.6%	0.6%	(0.7%)	(0.9%)	
Costco Companies, Inc. (Domestic)	COST	Aug	4.0%	8.0%	3.0%	9.0%	4.0%	2.0%	3.0%	
Cost-U-Less Inc.	CULS	Dec	(1.2%)	2.1%	(1.2%)	4.0%	3.6%	2.5%	6.7%	
Dollar General Corp.	DG	Jan	3.3%	2.0%	6.8%	7.1%	2.2%	1.9%	0.5%	
Dollar Tree Stores, Inc.	(1) DLTR	Jan	4.6%	(0.8%)	5.5%	-	-	4.0%	-	
Duckwall-ALCO Stores Inc.	DUCK	Jan	6.0%	3.1%	5.2%	4.2%	4.7%	3.9%	7.3%	
Family Dollar Stores, Inc.	FDO	Aug	0.8%	2.9%	1.7%	1.2%	2.5%	1.0%	2.2%	
Fred's, Inc.	FRED	Jan	2.4%	1.2%	2.4%	2.0%	2.0%	(2.5%)	5.0%	
Retail Ventures, Inc.	(1) RVI	Jan	0.8%	0.5%	(2.8%)	-	-	2.3%	-	
Value City Department Stores	(1) RVI	Jan	(1.3%)	(3.2%)	(5.6%)	-	-	1.4%	-	
DSW	(1) RVI	Jan	2.5%	5.4%	1.0%	-	-	2.6%	-	
Filene's Basement	(1) RVI	Jan	3.1%	3.5%	(1.3%)	-	-	4.5%	-	
Ross Stores, Inc.	ROST	Jan	4.0%	6.0%	2.0%	2.0%	0.0%	3.0%	6.0%	
Sears Holdings Corporation	(1) SHLD	Jan	-	(5.3%)	-	-	-	(3.0%)	-	
Sears Domestic	(1) SHLD	Jan	-	(8.4%)	-	-	-	(4.8%)	-	
Kmart	(1) SHLD	Jan	-	(1.2%)	-	-	-	(0.7%)	-	
Stage Stores, Inc.	SSI	Jan	3.5%	5.4%	7.5%	2.2%	0.2%	(2.5%)	11.0%	
Stein Mart, Inc.	SMRT	Jan	(1.2%)	0.2%	(1.9%)	0.0%	3.8%	(2.2%)	4.8%	
Syms Corp.	(1) SYM	Feb	-	-	-	-	(1.5%)	-	-	
Target Corp.	TGT	Jan	4.8%	5.6%	5.1%	4.1%	5.9%	3.9%	6.7%	
TJX Companies, Inc.	TJX	Jan	4.0%	2.0%	4.0%	6.0%	3.0%	5.0%	9.0%	
Wal-Mart Stores, Inc. (Domestic)	WMT	Jan	2.0%	3.6%	2.2%	1.6%	(0.1%)	0.5%	1.3%	
Wal-Mart Stores	WMT	Jan	1.9%	3.2%	1.9%	1.3%	(0.5%)	0.3%	1.3%	
Sam's Club	WMT	Jan	2.9%	5.3%	3.4%	3.5%	2.0%	2.0%	1.1%	

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DEPARTMENT STORES			INDEX	2.9%	2.2%	6.3%	3.2%	1.6%	3.8%	7.2%
Bon-Ton Stores Inc.	BONT	Jan	(2.7%)	(1.6%)	6.4%	(5.8%)	(10.5%)	(9.7%)	0.2%	
Dillard's, Inc.	DDS	Jan	(1.0%)	0.0%	(3.0%)	(5.0%)	(3.0%)	(5.0%)	0.0%	
Federated Department Stores, Inc.	FD	Jan	4.4%	1.3%	8.6%	4.4%	8.5%	7.7%	6.2%	
Gottschalks, Inc.	GOT	Jan	0.6%	1.2%	(1.0%)	2.1%	(0.9%)	1.4%	1.0%	
J.C. Penney Company, Inc. (Excludes Direct)	JCP	Jan	3.7%	2.9%	3.6%	2.6%	1.4%	8.1%	8.7%	
Kohl's Corp.	KSS	Jan	5.9%	3.4%	8.7%	3.0%	3.7%	4.2%	16.3%	
Neiman Marcus Group, Inc. (Includes Direct)	N/A	Jul	-	-	11.3%	7.1%	2.9%	7.2%	7.9%	
Nordstrom, Inc. (Excludes Direct)	JWN	Jan	7.5%	6.0%	11.1%	9.0%	5.4%	10.7%	13.4%	
Saks Inc. (Saks Fifth Avenue only)	SKS	Jan	4.9%	4.0%	11.4%	11.1%	7.2%	9.2%	11.1%	
HARD GOODS										
Best Buy Co. (Domestic)	(2) BBY	Feb	-	-	-	6.1%	3.6%	-	-	
Circuit City, Inc. (Domestic)	(2) CC	Feb	-	-	-	4.6%	5.5%	-	-	
Lowe's Companies, Inc.	(1) LOW	Jan	-	6.1%	-	-	-	(4.0%)	-	
RadioShack, Corp.	(1) RSH	Dec	-	-	-	-	-	-	(9.6%)	
Tweeter Home Entertainment Group, Inc.	(1) TWTR	Sep	-	-	-	(10.0%)	-	-	(13.0%)	
JEWELERS										
Finlay Enterprises, Inc.	(3) FNLY	Jan	2.1%	0.9%	1.4%	1.6%	-	4.0%	-	
Signet Group plc (Domestic)	(3) SIG	Jan	6.2%	7.1%	5.4%	7.5%	-	6.5%	-	
Tiffany & Co. (Domestic)	(3) TIF	Jan	-	5.0%	-	8.0%	-	6.0%	-	
Zale Corp.	(3) ZLC	Jul	1.1%	0.6%	1.4%	2.3%	-	0.4%	-	
HOME FURNISHINGS										
Bed Bath & Beyond, Inc.	(1) BBBY	Feb	-	-	-	-	4.6%	-	-	
Bombay Company, Inc.	(1) BBA	Jan	-	(1.8%)	-	-	-	(15.5%)	-	
Cost Plus, Inc.	(1) CPWM	Jan	-	(2.6%)	-	-	-	(1.3%)	-	
Haverty Furniture Companies, Inc.	HVT	Dec	(4.4%)	(0.1%)	(4.4%)	(9.2%)	(1.2%)	(10.1%)	6.4%	
Pier 1 Imports, Inc.	PIR	Feb	(11.5%)	(7.0%)	(13.2%)	(10.7%)	(15.3%)	(13.7%)	(10.1%)	
Williams-Sonoma, Inc.	(3) WSM	Jan	-	4.9%	-	-	-	0.0%	-	
BOOKS, TOY & HOBBY										
Barnes & Noble, Inc.	(3) BKS	Jan	-	2.9%	-	(0.1%)	-	2.0%	-	
Borders Group, Inc. (Borders Stores)	(3) BGP	Jan	-	1.1%	-	(1.9%)	-	(0.7%)	-	
Borders Group, Inc. (Waldenbooks)	(3) BGP	Jan	-	(2.4%)	-	(6.3%)	-	(5.0%)	-	
Jo-Ann Stores Inc.	JAS	Jan	(5.9%)	(0.6%)	(6.3%)	(6.9%)	(4.6%)	(6.4%)	(3.6%)	
Sharper Image Corp. (Excludes Direct)	SHRP	Jan	(25.0%)	(16.0%)	(25.0%)	(20.0%)	(27.0%)	(31.0%)	(21.0%)	

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PHARMACY									
CVS Corporation	CVS	Dec	8.6%	5.4%	8.6%	8.5%	8.4%	9.3%	8.8%
Longs Drug Stores Corporation	LDG	Jan	2.0%	0.6%	3.4%	1.0%	2.7%	2.1%	1.4%
Rite Aid Corporation	RAD	Feb	3.6%	1.0%	4.5%	2.6%	2.9%	4.0%	3.5%
Walgreen Co.	WAG	Aug	9.5%	7.1%	10.8%	7.9%	9.3%	11.4%	8.5%
SHOES									
Bakers Footwear Group, Inc.	(3) BKRS	Jan	(7.1%)	16.7%	(13.8%)	(16.0%)	-	(4.2%)	-
Brown Shoe Company, Inc. (Famous Footwear)	(1) BWS	Jan	-	2.5%	-	-	-	8.2%	-
Brown Shoe Company, Inc. (Specialty Retail)	(1) BWS	Jan	-	1.8%	-	-	-	6.0%	-
DSW Inc.	(1) DSW	Jan	-	5.4%	-	-	-	2.6%	-
Finish Line, Inc.	(1) FINL	Feb	-	-	-	-	(3.3%)	-	-
Foot Locker, Inc.	(1) FL	Jan	(1.2%)	2.7%	(3.4%)	-	-	(0.3%)	-
Genesco, Inc.	(1) GCO	Jan	-	7.0%	-	-	-	4.0%	-
Payless Shoe Source, Inc.	(1) PSS	Jan	-	2.4%	-	-	-	5.2%	-
Shoe Carnival, Inc.	(1) SCVL	Jan	1.5%	6.9%	(0.9%)	-	-	2.9%	-
Shoe Pavillion, Inc.	(1) SHOE	Dec	-	-	-	8.6%	-	-	3.7%
Steven Madden Ltd.	(1) SHOO	Dec	-	-	-	-	-	-	10.5%
SPORTING GOODS									
Big 5 Sporting Goods Corporation	(1) BGFV	Dec	-	-	-	4.2%	-	-	3.8%
Dick's Sporting Goods, Inc.	(1) DKS	Jan	-	2.6%	-	-	-	8.9%	-
Finish Line, Inc.	(1) FINL	Feb	-	-	-	-	(3.3%)	-	-
Hibbett Sporting Goods, Inc.	(3) HIBB	Jan	-	5.6%	-	-	-	7.1%	-
OTHER									
Coach, Inc. (Domestic)	(1) COH	Jun	-	-	-	25.7%	-	-	21.4%
Starbucks Corp.	(1) SBUX	Sep	-	7.0%	-	6.0%	-	-	6.0%
West Marine, Inc.	(1) WMAR	Dec	-	-	-	(0.2%)	-	-	2.4%

- (1) Sales results reported for each quarter.
- (2) Sales results reported for each quarter and for the month of December.
- (3) Sales results reported for each quarter and for the combined November/December holiday season.
- (4) Eddie Bauer agreed to be taken private by Sun Capital Partners and Golden Gate Capital on November 20, 2006.

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