

MONTHLY COMPARABLE STORES SALES REPORT

Prepared and Distributed by

financo, inc.

Company	Ticker	FYE	YTD Jun-05	YTD Jun-04	Jun-05	May-05	Apr-05	Mar-05	Feb-05
SPECIALTY APPAREL	INDEX				5.6%	1.0%	0.8%	2.3%	3.0%
Abercrombie & Fitch	ANF	Jan	25.0%	(1.0%)	38.0%	29.0%	16.0%	21.0%	19.0%
Aeropostale, Inc.	ARO	Jan	2.2%	20.8%	2.0%	(4.9%)	(5.7%)	6.8%	13.4%
American Eagle Outfitters (Domestic Only)	AEOS	Jan	25.4%	9.8%	28.0%	17.1%	20.0%	29.2%	32.4%
Ann Taylor Stores Corp.	ANN	Jan	(3.5%)	11.4%	(1.2%)	(7.1%)	(3.0%)	(1.7%)	(5.4%)
bebe stores, inc.	BEBE	Jun	25.7%	9.5%	31.4%	40.3%	31.2%	30.6%	25.3%
Buckle, Inc.	BKE	Jan	6.4%	10.9%	4.4%	8.6%	4.0%	8.0%	6.4%
Burlington Coat Factory	(2) BCF	May	-	(0.3%)	-	8.2%	0.0%	13.9%	7.9%
Cache, Inc.	CACH	Dec	3.0%	7.0%	10.0%	10.0%	(3.0%)	0.0%	3.0%
Cato Corp.	CTR	Jan	1.0%	(1.0%)	5.0%	(1.0%)	(10.0%)	2.0%	7.0%
Charlotte Russe Holding, Inc.	(1) CHIC	Sep	-	0.3%	-	-	-	(3.1%)	-
Charming Shoppes, Inc.	CHRS	Jan	1.0%	3.0%	8.0%	(2.0%)	3.0%	(3.0%)	1.0%
Chico's FAS, Inc.	CHS	Jan	13.1%	17.6%	18.8%	13.6%	15.5%	7.8%	9.2%
Children's Place Retail Stores, Inc.	PLCE	Jan	9.0%	13.0%	2.0%	2.0%	8.0%	10.0%	24.0%
Christopher & Banks Corp.	CBK	Feb	5.0%	(6.0%)	8.0%	7.0%	3.0%	2.0%	5.0%
Claire's Stores, Inc.	CLE	Jan	4.0%	11.0%	4.0%	3.0%	(2.0%)	10.0%	6.0%
Deb Shops, Inc.	DEBS	Jan	-	-	9.1%	2.7%	10.3%	10.2%	(0.1%)
Dress Barn, Inc.	DBRN	Jul	-	-	9.0%	1.0%	3.0%	2.0%	8.0%
Gap, Inc.	GPS	Jan	(4.0%)	5.0%	0.0%	(8.0%)	(5.0%)	(4.0%)	(3.0%)
Gap Domestic Stores	GPS	Jan	-	-	3.0%	(9.0%)	(9.0%)	(1.0%)	(2.0%)
Banana Republic	GPS	Jan	-	-	(6.0%)	(7.0%)	(6.0%)	(1.0%)	(6.0%)
Old Navy	GPS	Jan	-	-	0.0%	(8.0%)	0.0%	(9.0%)	(1.0%)
Guess?, Inc.	GES	Jan	-	-	11.0%	1.9%	(1.2%)	6.7%	1.8%
Gymboree Corp.	GYMB	Jan	5.0%	3.0%	17.0%	(1.0%)	(3.0%)	9.0%	1.0%
Hot Topic, Inc.	HOTT	Jan	(0.6%)	2.2%	(3.3%)	(1.9%)	(4.1%)	5.3%	0.2%
J. Crew	(1) N/A	Jan	-	-	-	-	37.0%	-	-
JoS. A. Bank Clothiers, Inc. (Excludes Direct)	JOSB	Jan	5.2%	11.5%	7.5%	5.6%	5.8%	3.3%	3.1%
Limited Brands	LTD	Jan	(3.0%)	10.0%	0.0%	(1.0%)	(4.0%)	(7.0%)	(4.0%)
Limited Stores	LTD	Jan	(5.0%)	0.0%	(10.0%)	5.0%	1.0%	(15.0%)	0.0%
Express	LTD	Jan	(18.0%)	3.0%	(15.0%)	(9.0%)	(14.0%)	(27.0%)	(20.0%)
Victoria's Secret Stores	LTD	Jan	0.0%	12.0%	0.0%	0.0%	(3.0%)	1.0%	1.0%
Bath & Body Works	LTD	Jan	8.0%	18.0%	15.0%	5.0%	2.0%	10.0%	3.0%

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SPECIALTY APPAREL (CONT.)			INDEX		5.6%	1.0%	0.8%	2.3%	3.0%
Men's Wearhouse, Inc. (Domestic Only)	MW	Jan	11.0%	10.0%	9.7%	12.8%	5.1%	15.3%	11.9%
Mother's Work, Inc.	MWRK	Sep	-	-	(0.5%)	(8.1%)	3.1%	(3.0%)	0.5%
Pacific Sunwear of California, Inc.	PSUN	Jan	2.9%	10.4%	4.5%	0.4%	(6.4%)	4.8%	10.5%
S&K Famous Brands, Inc.	SKFB.PK	Jan	8.7%	5.9%	7.8%	10.1%	(6.5%)	22.4%	6.7%
Syms Corp.	(1) SYM	Feb	-	-	-	3.8%	-	-	8.5%
Talbots, Inc.	TLB	Jan	4.7%	2.5%	5.9%	4.1%	7.1%	0.9%	8.1%
Too, Inc.	(1) TOO	Jan	-	-	-	-	1.0%	-	-
United Retail Group, Inc.	URGI	Jan	12.0%	(3.0%)	17.0%	10.0%	11.0%	9.0%	13.0%
Urban Outfitters, Inc. (Excludes Direct)	(2) URBN	Jan	-	-	-	-	11.0%	-	-
Wet Seal, Inc.	WTSLA	Jan	42.3%	(13.9%)	59.3%	56.9%	35.7%	36.3%	16.4%
Wilson's The Leather Experts, Inc.	WLSN	Jan	13.4%	0.7%	6.9%	11.0%	13.0%	27.0%	7.8%
Zumiez Inc.	ZUMZ	Jan	-	-	10.7%	10.2%	11.1%	14.2%	10.3%
DISCOUNT / VARIETY			INDEX		4.3%	2.0%	1.5%	3.9%	3.9%
Big Lots, Inc.	BLI	Jan	1.6%	2.4%	1.1%	(0.2%)	4.4%	0.1%	3.3%
BJ's Wholesale Club, Inc.	BJ	Jan	4.4%	7.8%	4.3%	0.5%	8.4%	3.0%	6.7%
Costco Companies, Inc. (Domestic Only)	COST	Aug	6.0%	10.0%	8.0%	3.0%	7.0%	6.0%	5.0%
Dollar General Corp.	DG	Jan	4.7%	3.1%	4.3%	4.3%	5.2%	4.2%	5.5%
Dollar Tree Stores, Inc.	(1) DLTR	Jan	-	-	-	-	(3.7%)	-	-
Family Dollar Stores, Inc.	FDO	Aug	2.6%	2.1%	1.4%	0.2%	0.9%	2.4%	4.9%
Fred's, Inc.	FRED	Jan	2.6%	3.3%	2.1%	2.0%	1.2%	3.5%	4.1%
Goody's Family Clothing, Inc.	GDYS	Jan	(7.6%)	2.0%	(4.5%)	(9.1%)	(12.1%)	(9.2%)	(0.8%)
Kmart	(2) SHLD	Jan	-	-	-	-	(3.7%)	-	-
Retail Ventures, Inc.	RVI	Jan	(1.5%)	1.8%	2.8%	(3.2%)	(0.7%)	(6.5%)	1.5%
Ross Stores, Inc.	ROST	Jan	5.0%	1.0%	6.0%	7.0%	1.0%	3.0%	6.0%
ShopKo Stores, Inc.	SKO	Jan	(5.3%)	3.7%	(4.8%)	(7.2%)	(11.1%)	(0.6%)	(3.4%)
Stein Mart, Inc.	SMRT	Jan	2.9%	11.8%	4.1%	0.4%	6.2%	(0.9%)	6.2%
Target Corp.	TGT	Jan	6.7%	5.8%	9.0%	5.1%	1.3%	8.2%	9.0%
TJX Companies, Inc.	TJX	Jan	2.0%	6.0%	3.0%	(1.0%)	4.0%	1.0%	6.0%
Wal-Mart Stores, Inc. (Domestic Only)	WMT	Jan	3.3%	4.9%	4.6%	2.5%	0.9%	4.8%	4.1%

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DEPARTMENT STORES			INDEX		4.1%	1.5%	0.8%	(1.2%)	2.3%
Bon-Ton Stores Inc.	BONT	Jan	(1.8%)	(1.5%)	(1.0%)	(6.1%)	4.9%	(3.6%)	(2.5%)
Dillard's, Inc.	DDS	Jan	(2.0%)	0.0%	0.0%	1.0%	(6.0%)	(8.0%)	5.0%
Federated Department Stores, Inc.	FD	Jan	2.3%	5.3%	2.9%	0.8%	2.8%	3.4%	1.8%
Gottschalks, Inc.	GOT	Jan	0.6%	2.0%	0.5%	4.2%	1.9%	(2.4%)	(0.6%)
J.C. Penney Company, Inc. (Excludes Direct)	JCP	Jan	3.8%	8.4%	7.4%	3.5%	3.6%	0.1%	6.1%
Kohl's Corp.	KSS	Jan	5.4%	0.1%	14.4%	0.2%	8.0%	(1.0%)	6.1%
May Department Stores Co.	MAY	Jan	(3.3%)	1.3%	0.7%	(2.9%)	1.5%	(10.8%)	(4.1%)
Neiman Marcus Group, Inc. (Excludes Direct)	NMGA	Jul	-	-	7.6%	11.0%	12.5%	1.6%	6.6%
Nordstrom, Inc. (Includes Direct)	JWN	Jan	6.9%	4.1%	8.1%	7.4%	6.9%	5.5%	7.0%
Saks, Inc.	SKS	Jan	2.3%	9.7%	6.0%	(1.2%)	0.3%	2.3%	3.5%
Saks Department Stores	SKS	Jan	0.1%	4.8%	5.3%	(2.6%)	(5.4%)	1.8%	0.9%
Saks Fifth Avenue	SKS	Jan	5.1%	16.6%	7.0%	0.8%	7.1%	2.9%	7.1%
Sears Domestic Stores	(1) SHLD	Jan	-	(0.9%)	-	-	(3.1%)	-	1.3%
HARD GOODS									
Best Buy Co. (Domestic Only)	(2) BBY	Feb	-	-	-	4.4%	-	-	3.1%
Circuit City, Inc.	(2) CC	Feb	-	-	-	0.0%	-	-	(1.8%)
The Home Depot, Inc.	(1) HD	Jan	-	-	-	-	2.1%	-	-
Lowe's Companies, Inc.	(1) LOW	Jan	-	-	-	-	3.8%	-	-
RadioShack, Corp.	(1) RSH	Dec	-	-	-	-	-	(1.0%)	-
Tweeter Home Entertainment Group, Inc.	(1) TWTR	Sep	-	-	(3.8%)	-	-	(4.0%)	-
JEWELERS									
Finlay Enterprises, Inc.	(3) FNLY	Jan	-	-	-	-	0.5%	-	-
Signet Group plc (Domestic Only)	(3) SIG	Jan	-	-	-	-	7.1%	-	-
Tiffany & Co. (Domestic Only)	(3) TIF	Jan	-	-	-	-	11.0%	-	-
Whitehall Jewellers, Inc.	(3) JWJ	Jan	-	-	-	-	(3.8%)	-	-
Zale Corp.	(3) ZLC	Jul	-	-	-	-	3.5%	-	-

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HOME FURNISHINGS									
Bed Bath & Beyond, Inc.	(1) BBBY	Feb	-	-	-	4.4%	-	-	5.1%
Bombay Company, Inc.	BBA	Jan	(2.0%)	(11.0%)	(2.0%)	10.0%	7.0%	(12.0%)	(6.5%)
Cost Plus, Inc.	(1) CPWM	Jan	-	-	-	-	(1.9%)	-	-
Haverty Furniture Companies, Inc.	HVT	Dec	3.5%	3.3%	(1.8%)	-	7.7%	10.8%	6.1%
Linens 'n Things, Inc.	(1) LIN	Dec	-	2.3%	-	-	-	(5.4%)	-
Pier 1 Imports, Inc.	PIR	Feb	(9.7%)	(2.5%)	(3.8%)	(7.7%)	(8.1%)	(18.2%)	(15.3%)
Williams-Sonoma, Inc.	(3) WSM	Jan	-	-	-	-	5.0%	-	-
BOOKS, TOY & HOBBY									
Barnes & Noble, Inc.	(3) BKS	Jan	-	-	-	-	2.2%	-	-
Borders Group, Inc. Borders Stores	(1) BGP	Jan	-	-	-	-	(0.7%)	-	-
Borders Group, Inc. Waldenbooks	(1) BGP	Jan	-	-	-	-	(3.1%)	-	-
Brookstone, Inc. (Excludes Direct)	(3) BKST	Jan	-	-	-	-	(3.9%)	-	-
Michael's Stores, Inc.	(1) MIK	Jan	-	-	-	-	7.8%	-	-
Sharper Image Corp. (Excludes Direct)	SHRP	Jan	(15.0%)	5.0%	(10.0%)	(15.0%)	(18.0%)	(9.0%)	(20.0%)
PHARMACY									
CVS Corp.	CVS	Dec	6.9%	6.2%	5.8%	5.8%	5.2%	7.5%	9.2%
Rite Aid Corporation	RAD	Feb	(0.2%)	4.6%	0.2%	(0.4%)	(1.9%)	1.6%	0.6%
Walgreen Company	WAG	Aug	-	-	7.8%	8.8%	5.3%	11.6%	9.3%
SHOES									
Genesco, Inc. (Excludes Hat World)	(1) GCO	Jan	-	-	-	-	7.0%	-	-
Payless Shoe Source, Inc.	PSS	Jan	2.8%	2.1%	1.7%	4.1%	(2.8%)	1.4%	13.5%
Shoe Carnival, Inc.	SCVL	Jan	6.1%	(2.1%)	6.7%	7.1%	(9.9%)	13.0%	13.3%
SPORTING GOODS									
Big 5 Sporting Goods Corporation	(1) BGFVE	Dec	-	4.5%	-	-	-	1.7%	-
Dick's Sporting Goods, Inc.	(1) DKS	Jan	-	-	-	-	3.2%	-	-
Finish Line, Inc.	(2) FINL	Feb	-	-	-	2.0%	-	-	8.0%
Sports Authority, Inc.	(1) TSA	Jan	-	-	-	-	1.8%	-	-
OTHER									
Coach, Inc.	(1) COH	Jun	-	16.9%	-	-	-	19.3%	-
Starbucks Corp.	SBUX	Sep	8.0%	11.0%	7.0%	7.0%	9.0%	6.0%	9.0%
West Marine, Inc.	(1) WMAR	Dec	(4.6%)	6.2%	(3.5%)	-	-	(6.6%)	-

(1) Sales results reported for each quarter.

(2) Sales results reported for each quarter and for the month of December.

(3) Sales results reported for each quarter and for the combined November/December holiday season.

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